

Connect your team with your borrowers, referral sources, and vendors to share files and loan information in a secure web portal.

# **SBATRAQ**



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Satisfy all SBA requirements while your team and your borrowers interact within our intuitive, private system - no extra keystrokes required.

## **FastTRAQ**

Use our streamlined data collection process and automated small loan score retrieval to deliver a quick turnaround on smaller loans.

## **CreditTRAQ**

Automate your credit memos with industry best practices and submit your loan information to SBA when you're ready.





Create detailed closing checklists with a single click - our smart system reads the data so you don't have to start from scratch.

# **DocuTRAQ**



Share and organize documents using our secure electronic file cabinet, with Docu Sign access for your borrowers.



**NOVATRAQ.COM** INFO@NOVATRAQ.COM 1.844.NOVATRAQ

# EXPERIENCE LENDS ITSELF TO INNOVATION.



### **GET ON THE TRAQ TO DIGITAL LENDING.**

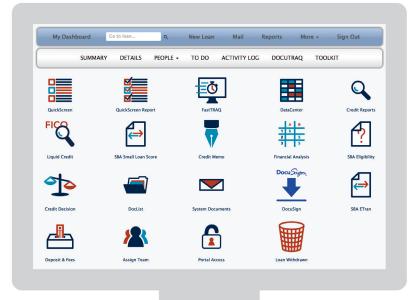
In today's competitive market your choice of lending software will determine whether you are able to keep up with your peers or will be left behind at the station. NOVATRAQ, the premier cloud-based software for today's small business lender, has a fully-integrated set of lending tools used by top lenders for over 15 years to process more than \$2 billion of small business loans.





### **INTERACTIVE PORTAL ACCESS**

OUR FUNDINGTRAQ PORTAL GIVES YOUR BORROWERS AND REFERRAL SOURCES A SECURE ENVIRONMENT TO CONDUCT ALL ACTIVITY REQUIRED DURING THE LENDING PROCESS - THE KIND OF USER EXPERIENCE EVERYONE EXPECTS IN TODAY'S DIGITAL WORLD.



#### **ROBUST FEATURES AND TOOLS**

OUR SYSTEM HAS A COMPLETE SET OF TOOLS THAT NO OTHER SOFTWARE CAN MATCH. BORROWERS AND LENDERS CONNECTING SEAMLESSLY IN THE CLOUD IS A WAY OF DOING BUSINESS LEARNED FROM EXPERIENCE AND POWERED BY INNOVATION. LET US HELP YOU IMPROVE YOUR BOTTOM LINE WITH OUR CUSTOMIZABLE SBA LENDING PLATFORM.

	DFW Res	taurant Gro	up (#4	415)		
		SBA ELIGIBILIT				
	WELCOME	FACILITY A: 70	) тос	ILKIT		
Facility A: 7(a): C	hange of Owne	rship				Pass
SBA loans may be used to fun Common change of ownershi provides detailed guidance or	p considerations are itemiz	ed below, SOP 50 10 510	1. Subpart B.	d/or preserve Chapter 2, pa	the existence ragraph IV.H	e of a small business. (pages 115–117)
Select transaction Type:		Asset Purchase				
Buyer		<b>DFW Restaurants</b>				
Seller		Owner, Mark				
Purchase Price		\$750,000				
Will the transaction inclu and/or 100% of an owne	ide purchasing 100% of the	ne business concern is concern?	• Yes	O No		Pass
Will the change in owner preserve the existence of	levelopment and/or srn?	Yes	O No		Pass	
Will the seller's tax retur	ns be verified with IRS Tr	ansactions prior to	Yes	O No		Pass
The seller will not remain employee of the busines exceed 12 months is acc	n as an officer, director, s s (a transitional consultir eptable).	tockholder or key ig period not to	Yes	⊖ No		Pass
	mentary on how this dev Without a change of owne				loss of jobs	in its current market.
The FRA secondary shot a	Business Valuation be per	formed: (?)				

### **ON-DEMAND INTEGRATION WITH SBA**

OUR PLAIN LANGUAGE APPROACH SIMPLIFIES SBA ELIGIBILITY TESTING AND RECORDS THE RESULTS IN YOUR FILES. CONNECT TO SBA'S SYSTEM OF RECORD TO RECEIVE SMALL LOAN SCORES AND SUBMIT YOUR COMPLETED WORK TO SBA WHEN YOU ARE READY AND AT YOUR CONVENIENCE.

